

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวตามตลาดหุ้นสหรัฐฯ อัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปี ลดช่วงบวกลง หลังนางแมรี ดาลี ประธานธนาคารกลางสหรัฐฯ (เฟด) สาขาซานฟรานซิสโก กล่าวในงานเสวนา ซึ่งจัดขึ้นโดยสมาคมเศรษฐกิจแห่งรัฐนิวยอร์กว่า เฟดอาจไม่จำเป็นต้องปรับขึ้นอัตราดอกเบี้ยอีก เมื่อพิจารณาจากนโยบายการเงินของเฟดที่อยู่ในระดับคุมเข้มแล้ว และกระบวนการลดเงินเฟ้อให้กลับสู่เป้าหมายที่ระดับ 2% นั้นมีความคืบหน้าเป็นอย่างมาก รวมถึงการที่อัตราผลตอบแทนพันธบัตรสหรัฐฯ พุ่งขึ้นในช่วงหลายสัปดาห์ที่ผ่านมาแล้ว ทำให้ความจำเป็นที่จะต้องปรับขึ้นอัตราดอกเบี้ยได้เริ่มลดน้อยลง เรายังคงคาดการณ์ว่าราคาน้ำมันดิบปรับตัวลง ทำให้แรงกดดันในประเด็นเงินเฟ้อลดลงด้วย คืบหน้าติดตามตัวเลขการจ้างงานนอกภาคเกษตรเดือนก.ย. ตลาดคาดว่าจ้างงานจะชะลอตัวลงเหลือระดับ 163,000 ตำแหน่ง ถ้าตัวเลขไม่ออกมาสูงกว่าคาดมาก เชื่อว่าจะเห็นการปรับตัวลงของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี เรายังคงกรอบแนวต้านที่ 5-5.10% เชื่อว่าจะมีแรงซื้อกลับเข้าไปในตลาดพันธบัตรสหรัฐฯ อีกครั้ง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายหุ้น GULF, DELTA กดดัชนีลงไปราว 3 จุด แต่มีแรงซื้อเก็งกำไรกลุ่ม JMART ต่อเนื่อง

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,443 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,458-1,462 จุดก่อน แนะนำซื้อ JMART, SGC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 880 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 895 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 880-895 จุด รับรู้กำไร

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